

Code	NBB
Company name	NBB Investment Corporation
Date	02/28/2019
Subject	Report on the result of bond conversion

Content:

NBB Investment Corporation has reported the result of bond conversion into shares as follows:

I. Information on the issued convertible bonds

- Bond type: convertible bond
- Par value: VND1,000,000/bond
- Offering price: VND1,000,000/bond
- Number of bonds for offering: 210,000 bonds
- Offering method: private placement
- Issue date: from August 27, 2015
- Maturity date: September 09, 2020
- Payment date for the purchase of bonds: from August 27, 2015
- Purpose of offering: to raise the Company's working capital
- Number of issued bonds: 210,000 bonds
- Total value of issued convertible bonds (based on par value): VND210,000,000,000
- Interest: 08%/year
- Bond term: 05 years

II. Result of bond conversion:

- Bond: Convertible bond of NBB Investment Corporation
- Number of converted bonds: 52,500 bonds
- Value of converted bonds (based on par value): VND52,500,000,000.
- Conversion price: VND18,078 /share
- Conversion date: February 26, 2019
- Name of stock converted from the bonds: Stock of NBB Investment Corporation
- Stock code: NBB
- Stock type: common stock
- Par value: VND10,000/share
- Number of converted shares: 2,904,082 shares

- Value of converted shares (based on par value): VND29,040,820,000
- The number of converted bonds accounts for 25% of the total issued convertible bonds (210,000 bonds).

III. Result in sum

Object	Number of owning bonds	Number of converted bonds	Number of converted shares (common share)	Ratio of the owning shares to the converted shares
Local institutional investors	0	0	0	0
Foreign institutional investors	52,500	52,500	2,904,082	100%
Total	52,500	52,500	2,904,082	100%

IV. List of major shareholders after the bond conversion:

No.	Shareholder	Number of shares	Ratio
1	Hochiminh City Infrastructure Investment Joint Stock Company	33,301,602	33.19%
2	Kallang Limited	14,604,082	14.56%
3	Vietnam Equity Holding	7,158,227	7.13%
	Total	55,063,911	54.88%

V. Capital structure of the issuer after the offering:

(Based on the shareholder list closed on 03/15/2018 by VSD)

List	Number of shares	Ratio
1. State shareholder	0	0%
2. Major shareholders (owning from 5% and above)	55,063,911	54.80%
3. Other shareholders	45,272,345	45.06%
4. Treasury shares	139,400	0.14%
Total	100,475,656	100%
<i>Of which:</i>		
- Local	63,216,003	62.92%
- Foreign	37,259,653	37.08%